

CURRENT REPORT

NO 4/2015

KOFOLA ČESKOSLOVENSKO A.S.

20 November 2015

Subject: Approval and publication of the prospectus of Kofola ČeskoSlovensko a.s.

Report pursuant to Clause 119b(3) of the Act No. 256/2004 Coll., the Czech Capital Markets Act, as amended (issue of new shares)

The Board of Directors of Kofola ČeskoSlovensko a.s. with its registered office in Ostrava, the Czech Republic ("Company") informs that on 19 November 2015 (with effect from 20 November 2015) the Czech National Bank approved the prospectus of the Company (the "Prospectus") prepared in relation to the public offering in the territory of the Czech Republic, Poland and Slovakia of up to 275,000 new shares to be issued and offered for subscription by the Company and up to 825,000 existing shares offered for sale by CED Group S.a.r.l. (a company controlled by Polish Enterprise Fund VI advised by Enterprise Investors), one of the existing shareholders (the "Selling Shareholder"). The number of the offer shares may be increased by up to 1,075,000 additional existing shares to be sold by the Selling Shareholder, if the price is satisfactory to the Selling Shareholder, and in such case the total number of the offer shares will amount up to 2,175,000 Shares.

The Maximum Price is CZK 650. The Offer Price will be determined in CZK as result of the book-building process and will not be higher than the Maximum Price. The Indicative Minimum Price for the purposes of the offering to Retail Investors in the Czech Republic is CZK 500.

Information on the offer in Poland and Slovakia will be provided immediately after the Financial Supervisory Authority, the Polish capital markets authority, has been notified by CNB of the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into Polish language, and in Slovakia in addition once the National Bank of Slovakia, the Slovak capital markets authority, has been notified by CNB of the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into the Slovak language. The Global Coordinator, the Joint Bookrunner and the Slovak Retail Manager will not accept any orders placed by investors in Poland and Slovakia before Prospectus passporting procedure is completed and the offering period in Poland and Slovakia starts.

Further, the Company gives notice of the Prospectus being made available to the public on 20 November 2015 in electronic format on the website of the Company (<http://investor.kofola.cz/en>).

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Disclaimer:

This communication constitutes fulfilment of the Company's reporting obligations, is for informational purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of Kofola ČeskoSlovensko a.s. (the "Company"). The offering prospectus (the "Prospectus") prepared in connection with the public offering and admission of the Company's shares to trading on the Prague Stock Exchange (the "PSE") and the Warsaw Stock Exchange (the "WSE") is the sole legally binding document containing information on the Company and the public offering of its shares in the Czech Republic, Poland and Slovakia (the "Offering").

The Company will be authorized to carry out the offering in the Czech Republic once the Prospectus has been approved by Czech National Bank ("CNB"), the Czech capital markets authority and once the Company has made the Prospectus publicly available, and in Poland in addition once the Financial Supervisory Authority, the Polish capital markets authority, has been notified by CNB of the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into Polish language, and in Slovakia in addition once the National Bank of Slovakia, the Slovak capital markets authority, has been notified by CNB of the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into the Slovak language.

This communication (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in any jurisdiction including Australia, Canada, Japan and the United States. Securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended (the "Securities Act") or an exemption from registration. The securities referred to herein have not been and will not be registered under the Securities Act. No public offering of the securities will be made in the United States.

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The Erste Group Bank AG (the "Global Coordinator") or Trigon Dom Maklerski S.A. and Bank Zachodni WBK S.A. (the "Joint Bookrunners") do not intend to disclose the extent of any individual investments or transactions otherwise than in accordance with any legal or regulatory obligations to do so. None of the Global Coordinator or Joint Bookrunners or any of their respective subsidiary undertakings, affiliates or any of their respective directors, officers, employees, advisers, agents or any other person accepts any responsibility or liability whatsoever for, or makes any representation or warranty, express or implied, as to the truth, accuracy, completeness or fairness of the information or opinions in this announcement or any other information relating to the Company, its subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available, or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.

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