

CURRENT REPORT

NO 5/2015

KOFOLA ČESKOSLOVENSKO A.S.

1 December 2015

Subject: Issue price and allotment of Kofola ČeskoSlovensko a.s. shares offered in a public offering ("Offer Shares")

Report pursuant to Clause 119b(3) of the Act No. 256/2004 Coll., the Czech Capital Markets Act, as amended (issue of new shares)

The Board of Directors of Kofola ČeskoSlovensko a.s. with its registered office in Ostrava, the Czech Republic (the "Company" or the "Issuer") hereby announces the information that the offer price for the Offer Shares was set at CZK 510 per share.

The Board of Directors of the Company also informs that on 1 December 2015 the Company and CED Group S. à r. l. (the "Selling Shareholder"), after mutual consultations, decided on the allotment of 1,500,000 shares in the Offering, including 275,000 new shares from a share capital increase (the "New Shares") and 1,225,000 existing shares held by the Selling Shareholder (the "Sale Shares"):

- 1) 252,275 (16.8%) of the Offer Shares have been allocated to retail investors and
- 2) 1,247,725 (83.2%) of the Offer Shares have been allocated to institutional investors.

According to the Company decision orders of retail investors were allocated in full volume.

The Board of Directors of the Company also informs that on 1 December 2015, the Board of Directors passed a resolution to increase the registered share capital of the Company (based on authorization from the general meeting of the Company dated 10 November 2015) in the amount of CZK 27,500,000, which corresponds to 275,000 New Shares with nominal value of CZK 100 each.

The issue price for one New Share was set at CZK 510, corresponding to gross proceeds for the Company of CZK 140.25 million.

Pursuant to agreements concluded between the Company and Erste Group Bank AG, the New Shares were underwritten by Erste Group Bank AG, Vienna. The registered share capital of the Company was increased upon Erste Group Bank AG paying the issue price of all New Shares. Erste Group Bank AG will re-sell all New Shares it has underwritten in the performance of the underwriting agreement and subsequent agreements in settlement of the Offering. Erste Group Bank AG did not purchase any Sale Shares in the performance of the underwriting agreement.

The total value of the Offering (the gross proceeds) is CZK 765 million.

Kofola ČeskoSlovensko a.s. intends to use the net proceeds of the capital increase for financing of strategy implementation. Any remaining proceeds will be used to increase the cash resources of the Company for general corporate purposes.

Trading in the Company's shares (ISIN CZ0009000121) on the Prague Stock Exchange commences on 2 December 2015 (with 275,000 New Shares formally admitted to trading on the Prague Stock Exchange on 3 December 2015) and trading in the Company's shares on Warsaw Stock Exchange is expected to commence on 9 December 2015.

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Disclaimer:

This communication constitutes fulfilment of the Company's reporting obligations, is for informational purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of Kofola ČeskoSlovensko a.s. (the "Company"). The offering prospectus (the "Prospectus") prepared in connection with the public offering and admission of the Company's shares to trading on the Prague Stock Exchange (the "PSE") and the Warsaw Stock Exchange (the "WSE") is the sole legally binding document containing information on the Company and the public offering of its shares in the Czech Republic, Poland and Slovakia (the "Offering").

The Company has been authorized to carry out the offering in the Czech Republic once the Prospectus has been approved by Czech National Bank ("CNB"), the Czech capital markets authority and once the Company has made the Prospectus publicly available, and in Poland in addition once the Financial Supervisory Authority, the Polish capital markets authority, has been notified by CNB of the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into Polish language, and in Slovakia in addition once the National Bank of Slovakia, the Slovak capital markets authority, has been notified by CNB of the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into the Slovak language.

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