

CURRENT REPORT

No. 13/2018

KOFOLA ČESKOSLOVENSKO A.S.

20 June 2018

CED GROUP S. à r.l. requests Kofola to apply for suspension of trading of Kofola's shares on PSE

The Management Board of Kofola ČeskoSlovensko a.s. (the "**Company**") hereby announces that today it became aware of the notification from its shareholder, CED GROUP S.à r.l. ("**CED**"), of an announcement of a potential increase of the offer volume in the currently ongoing sale of a parcel of shares in the Company (the "**Transaction**") and request to apply for suspension of trading of the Company's shares on Prague Stock Exchange until publication of the results of the Transaction.

The contents of the announcement referred to in the preceding sentence are presented below.

NOT FOR RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA.

With respect to the launch of the sale of a parcel of shares in Kofola ČeskoSlovensko a.s., (the "**Company**") (the "**Shares**") by way of an accelerated bookbuilding (the "**ABB**"), CED GROUP S.à r.l., ("**CED**") now announces that the price per Share will be determined in the range between CZK 270 – CZK 290; the books for the ABB shall be kept open until 9:30am CEST on 20 June 2018. CED may decide to increase the number of Shares to be sold in the ABB. The Company has been requested to apply for the suspension of trading of the Shares on Prague Stock Exchange until after the pricing of the Shares in the ABB has been announced.

Information on pricing and the allocation of the shares is expected to be announced immediately following the closing of the books. CED reserves the right to change the terms or timing of the ABB at any time.

Erste Group Bank AG acts as the sole bookrunner in connection with the sale of the Shares.

Legal disclaimer

This communication is not an offer for the sale of securities in the United States or any other jurisdiction. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). CED does not intend to register any

portion of the ABB in the United States and does not intend to conduct a public offering of securities in the United States.

This communication in the United States is intended only for QIBs and by accepting delivery of this communication in the United States, you confirm that you are a QIB. The securities referred to herein may only be sold pursuant to Regulation S of the Securities Act and in the US, pursuant to an exemption from the Securities Act, strictly only to a limited number of QIBs (as defined in Rule 144A under the Securities Act) and in certain other countries, only to authorized professional institutional investors. The securities are “restricted securities” as defined in Rule 144A under the Securities Act and any allocation will only be made on the basis of the purchaser executing an investor representation letter.

The material set forth herein is for information purposes only and is not an offer to sell, or the solicitation of an offer to buy, any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful and, in particular, is not for release, publication or distribution in or into the United States, Australia, Canada or Japan.

This communication and any subsequent offer of securities may be restricted by law in certain jurisdictions, and persons receiving this communication or any subsequent offer should inform themselves about and observe any such restrictions and must not under any circumstances forward this communication to any other person. Failure to comply with such restrictions may violate the securities laws of any such jurisdiction. The ABB is only addressed to and directed at persons in Member States of the European Economic Area who are “qualified investors” within the meaning of Article 2(1)(e) of the Prospectus Directive. In addition, in the United Kingdom, this communication is being distributed to, and is directed only at, qualified investors who: (i) are investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Financial Promotion Order**”); (ii) persons falling within any of the categories of persons described in Article 49 of the Financial Promotion Order; and (iii) any other persons to whom it may otherwise lawfully be made (all such persons together being referred to as “relevant persons”).

Any investment or investment activity to which these materials relate are available only to relevant persons in the United Kingdom and qualified investors in any member state of the European Economic Area other than the United Kingdom and will only be engaged with such persons.

Any investment decision to buy shares must be made solely on the basis of publicly available information. Such information is not the responsibility of Erste Group Bank AG and has not been independently verified thereby.

Erste Group Bank AG is acting for CED and no one else in connection with the offering and will not be responsible to anyone other than CED for providing advice or the protections afforded to clients in relation to any transaction or any matters referred to in this communication.

Erste Group Bank AG and any of its respective related parties, may participate in the ABB on a proprietary basis.

The Company will accordingly apply for suspension of trading of the Company's shares on Prague Stock Exchange until publication of the results of the Transaction.

For more information please contact:

Lenka Frostová

IR manager

lenka.frostova@kofola.cz

Kofola ČeskoSlovensko a.s.

Nad Porubkou 2278/31a

708 00 Ostrava – Poruba

Czech Republic

<http://investor.kofola.cz/en>