

CURRENT REPORT

NO 6/2015

KOFOLA ČESKOSLOVENSKO A.S.

8 December 2015

Registration of shares by Central Securities Depository for Poland, admittance and introduction to trading on Warsaw Stock Exchange

Report pursuant to Clause 119b(3) of the Act No. 256/2004 Coll., the Czech Capital Markets Act, as amended (issue of new shares)

The Board of Directors of Kofola ČeskoSlovensko a.s. (the „Company“) informs that on 7 December 2015, the Operational Section of the Central Securities Depository for Poland (Krajowy Depozyt Papierów Wartościowych S.A., „KDPW“) announced that pursuant to the resolution of Management Board of KDPW No. 830/2015 dated 7 December 2015, all conditions for registration of up to 22 295 000 ordinary shares of the Company with nominal value of CZK 100 each, ISIN code CZ0009000121 („Shares“), into KDPW's system have been met.

Moreover, the Board of Directors of the Company informs that on 7 December 2015 the Management Board of the Warsaw Stock Exchange („WSE“) adopted a resolution No. 1242/2015 on admission of the Shares to trading on the main market organized by the WSE. On 8 December 2015 the Management Board of the WSE adopted a resolution No. 1246/2015 on introduction of the Shares to trading on the WSE as of 9 December 2015.

As of 2 December 2015, all Shares are also traded on the Prague Stock Exchange.

The steps disclosed above were the last steps of the Company's shares public offering (the „Offering“). The results of the Offering were published by the Company in its current report No. 5/2015 published on 1 December 2015.

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This communication constitutes fulfilment of the Company's reporting obligations, is for informational purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of Kofola ČeskoSlovensko a.s. (the „Company“). The offering prospectus (the „Prospectus“) prepared in connection with the public offering and admission of the Company's shares to trading on the Prague Stock Exchange (the „PSE“) and the Warsaw Stock Exchange (the „WSE“) is the sole legally binding document containing information on the Company and the public offering of its shares in the Czech Republic, Poland and Slovakia (the „Offering“).

The Company has been authorized to carry out the offering in the Czech Republic once the Prospectus has been approved by Czech National Bank („CNB“), the Czech capital markets authority and once the Company has made the Prospectus publicly available, and in Poland in addition once the Financial Supervisory Authority, the Polish capital markets authority, has been notified by CNB of

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the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into Polish language, and in Slovakia in addition once the National Bank of Slovakia, the Slovak capital markets authority, has been notified by CNB of the approval of the Prospectus and has received a certificate of the approval of the Prospectus along with the Prospectus and a translation of its summary into the Slovak language.

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