

CURRENT REPORT

No. 2/2017

KOFOLA ČESKOSLOVENSKO A.S.

8 February 2016

Information on the results of Tender Offer for Kofola's shares traded on the WSE

Report pursuant to Articles 69.1, 69.4, 70, 70a and 77.7 of the Polish Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Following the decision of the Board of Directors of Kofola ČeskoSlovensko a.s. ("**Kofola**") dated 8 December 2016 on delisting of Kofola's shares from trading on the Warsaw Stock Exchange ("**WSE**") and acquisition of such delisted shares by Kofola, a tender offer for Kofola's shares purchased in transactions executed on the regulated market in the Republic of Poland and entered in the securities accounts maintained in the Republic of Poland as of the third day after the announcement of a tender offer ("**Shares**") has been announced and launched ("**Tender Offer**"). The Tender Offer was announced on 9 December 2016 by KSM Investment S.A. (major shareholder of Kofola) ("**KSM**") and Kofola was an entity purchasing the Shares in the Tender Offer. (Please find more information regarding the Tender Offer in Current Report No. 13/2016.)

The Board of Directors of Kofola ČeskoSlovensko a.s. hereby announce that the results of the Tender Offer are as follows:

- number of legally binding subscriptions for the Shares as at the end of the subscription period: 0
- percentage of Shares acquired by Kofola on 8 February 2017 in transactions concluded as a result of the Tender Offer: 0%
- percentage of shares of the total number of shares in Kofola acquired by Kofola in transactions concluded as a result of the Tender Offer: 0% (0 out of 22,295,000 shares in Kofola)
- percentage of votes of the total number of votes in Kofola acquired by Kofola in transactions concluded as a result of the Tender Offer: 0% (0 out of 22,295,000 votes in Kofola)

Before the Tender Offer, KSM owned directly 11,321,383 shares in Kofola, representing 50.78% of the share capital, corresponding to 11,321,383 votes at the general meeting representing 50.78% of total votes in Kofola.

Before the Tender Offer, Kofola owned directly 1,956 Shares in Kofola, representing 0.0088% of the share capital, corresponding to 1,956 votes at the general meeting representing 0.0088% of total votes in Kofola, provided, however, that Kofola may not exercise any voting rights.

Before the Tender Offer, KSM, together with Kofola as its subsidiary, owned 11,323,339 shares in Kofola, representing 50.79% of the share capital, corresponding to 11,323,339 votes at the general meeting representing 50.79% of total votes in Kofola, provided, however, that Kofola may not exercise any voting rights.

After the Tender Offer the number of shares in Kofola owned by KSM, Kofola and KSM and Kofola acting together has not changed.

There are no other subsidiaries of KSM, other than Kofola, which own shares in Kofola.

MANDATORY DISCLOSURE OF INFORMATION



After the Tender Offer, Kofola will file a motion to the KNF, requesting the delisting of Kofola's shares from trading on the WSE. The last trading date of Kofola's shares on the WSE is expected to take place in mid-March 2017.

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