

CURRENT REPORT

No. 14/2018

KOFOLA ČESKOSLOVENSKO A.S.

20 June 2018

CED GROUP S. à r.l. announced results of the sale of part of its stake in Kofola

The Management Board of Kofola ČeskoSlovensko a.s. (the “**Company**”) hereby announces that today it became aware of the notification from its shareholder, CED GROUP S.à r.l. (“**CED**”), of an announcement of the completion of the announced sale of a parcel of shares in the Company (the “**Transaction**”) and the decision on the price and volume of the offering.

The contents of the announcement referred to in the preceding sentence are presented below.

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CED GROUP S.à r.l., (“**CED**”) announces that it has placed 1,905,000 shares of Kofola ČeskoSlovensko a.s., (the “**Company**”) (the “**Shares**”), corresponding to 8.5% of the Company’s share capital, at a price per Share of CZK 270, corresponding to a total amount of approximately CZK 514.4 million.

The placement was carried out through an accelerated bookbuilding (“**ABB**”) offering to institutional investors. The transaction will be settled by delivery of Shares and payment of the consideration on 22 June 2018.

Erste Group acted as sole bookrunner for the placement.

As a result of the sale, CED will own 2,768,445 shares of the Company after the settlement of the ABB, equal to approximately 12.4 % of the Company’s share capital. The free float post transaction increased to 14.6 %.

Legal disclaimer

This communication is not an offer for the sale of securities in the United States or any other jurisdiction. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”). CED does not intend to register any portion of the ABB in the United States and does not intend to conduct a public offering of securities in the United States.

This communication in the United States is intended only for QIBs and by accepting delivery of this communication in the United States, you confirm that you are a QIB. The securities referred to herein may only be sold pursuant to Regulation S of the Securities Act and in the US, pursuant to an exemption from the Securities Act, strictly only to a limited number of QIBs (as defined in Rule 144A under the Securities Act) and in certain other countries, only to authorized professional institutional investors. The securities are “restricted securities” as defined in Rule 144A under the Securities Act and any allocation will only be made on the basis of the purchaser executing an investor representation letter.

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Any investment or investment activity to which these materials relate are available only to relevant persons in the United Kingdom and qualified investors in any member state of the European Economic Area other than the United Kingdom and will only be engaged with such persons.

Any investment decision to buy shares must be made solely on the basis of publicly available information. Such information is not the responsibility of Erste Group Bank AG and has not been independently verified thereby.

MANDATORY DISCLOSURE OF INFORMATION



Erste Group Bank AG is acting for CED and no one else in connection with the offering and will not be responsible to anyone other than CED for providing advice or the protections afforded to clients in relation to any transaction or any matters referred to in this communication.

Erste Group Bank AG and any of its respective related parties, may participate in the ABB on a proprietary basis.

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