

CURRENT REPORT

No. 15/2018

KOFOLA ČESKOSLOVENSKO A.S.

13 July 2018

Report pursuant to Clause 120(1) of the Act No. 256/2004 Coll., the Czech Capital Markets Act, as amended.

Decrease of the registered capital

The Board of Directors of the company Kofola ČeskoSlovensko a.s. (hereinafter the “Company”), approved the proposal on decreasing of the registered capital.

The proposal for a decision on the reduction of the registered capital of the Company is included in the agenda of the General Meeting, which will take place on 13 August 2018 at 3.00 pm at the registered office of the Company.

The basic parameters of the proposed reduction of the Company's registered capital are as follows:

- the registered capital is to be reduced by CZK 1,114,902,600, i.e. from CZK 2,229,500,000 to CZK 1,114,597,400;
- the reduction of the registered capital will be made by cancelling 3,052 own shares of the Company with a total nominal value of CZK 305,200 and by reducing the nominal value of all the other shares of the Company by CZK 50, i.e. from CZK 100 to CZK 50; and
- the amount corresponding to the reduction of the registered capital, i.e. the amount of CZK 1,114,902,600, will be used as follows: (i) a part amounting to CZK 496,265,415.40 will be transferred to the Other reserves equity fund account and (ii) the remaining part amounting to 618,637,184.60 CZK will be transferred to the newly created special equity fund account.

The reason for the proposed decrease of the registered capital of the company is to optimise the equity structure. The new structure shall ensure sufficient available resources for their future distribution to the shareholders, even in the event of potential revaluation adjustments of HOOP Polska Sp. z o.o., a Polish subsidiary in the company's accounts and further creation of a special equity fund for the purpose of its future distribution to the shareholders of the company.

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