

CURRENT REPORT no. 7/2016

Kofola ČeskoSlovensko a.s.

Date: 1 August 2016

Registration of cross border merger

Report legal ground: Art. 56 section 1 p. 2 of Act on Public Offering – current and periodic information

With reference to the earlier published information regarding work on the intended cross-border merger, the Board of Directors of Kofola ČeskoSlovensko a.s. (the “Company”) announces that on 1 August 2016, the Regional Court in Ostrava registered the cross-border merger (“Date of the Merger”). As a result of the merger the following companies are dissolved:

- Kofola CS a.s. (CZ),
- PINELLI spol. s r.o. (CZ),
- Kofola S.A. (PL),
- Kofola, holdinška družba d.o.o. (SI), (“Dissolving Companies”)

All assets and liabilities of the Dissolving Companies with effect from Date of Merger have been transferred to Kofola ČeskoSlovensko a.s. under universal succession. The merger has no impact on business partners of the Dissolving Companies and all contractual documents and arrangements thus continue in force and effect without any amendments or limitations, without new contracts or any other legal actions being necessary.