

<p>Kofola ČeskoSlovensko a.s. Identification number: 242 61 980 Registered office: Nad Porubkou 2278/31a, Poruba, 708 00 Ostrava Registered in the Commercial Register maintained by the Regional Court in Ostrava, Section B., File 10735 («the Company»)</p>

RESULTS OF VOTING ON THE RESOLUTIONS OF ANNUAL GENERAL MEETING HELD ON 23.5.2016

Point 2: Approval of the General Meeting’s rules and voting regulation, election of the General meeting’s Chairman, registrar, entry verifiers and persons authorised to count votes

Shareholders owning 12,626,054 shares in total with a total nominal value in the amount of CZK 1,262,605,400, which are associated with 12,626,054 votes and which represent 56.63% of the Company’s share capital, participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of the General Meeting’s rules and voting regulations, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,054 votes	100
AGAINST		
ABSTAINED		
DID NOT VOTE		
INVALID		

With regards to the election of the General Meeting’s Chairman, registrar, entry verifiers and persons authorised to count votes, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,484,054 votes	98.88 %
AGAINST	142,000 votes	1.12 %
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 3: Familiarising the General Meeting with planned cross-border merger and clarification of cross-border merger project

No voting has occurred on this point.

Point 4: Familiarising the General Meeting with an expert report on cross-border merger and with all significant changes related to assets of all participating companies

No voting has occurred on this point.

Point 5: Approval of the cross-border merger

Shareholders owning 12,626,794 shares in total with a total nominal value in the amount of CZK 1,262,679,400, which are associated with 12,626,794 votes and which represent 56.635% of the Company's share capital, participated in the voting. Because shareholders owning 740 shares in total with a total nominal value in the amount of CZK 74,000 which are associated with 740 votes newly arrived and attended the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of cross-border merger, cross-border merger project prepared and signed on 18.4.2016, the Company's final financial statements as at 31.12.2015 and the Company's opening balance sheet as at 1.1.2016, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,794 votes	100 %
AGAINST		
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 6: Decision to amend the Articles of Association

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900, which are associated with 12,626,889 votes and which represent 56.636% of the Company's share capital, participated in the voting. A shareholder owning 95 shares in total with a total nominal value in the amount of CZK 9,500 which are associated with 95 votes newly arrived and attended the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of the decision about changes in the Articles of Association according the proposal of the Board of Directors, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,484,889 votes	98.88 %
AGAINST	142,000 votes	1.12 %
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 7: Report of the Board of Directors on the business activities of the Company and state of its assets for 2015 and Overview explanatory report relating to matters under paragraph 118 section 5 points a) to k) of Act no. 256/2004 Coll., on business in capital market, and Conclusions of the report on

relations between the controlling party and party controlled by the controlling party and parties controlled by the same controlling party for 2015

No voting has occurred on this point.

Point 8: Supervisory Board report on results of control activities, including information on review of the report on relations

No voting has occurred on this point.

Point 9: Approval of the KOFOLA Group's consolidated financial statements for 2015

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900, which are associated with 12,626,889 votes and which represent 56.636% of the Company's share capital, participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of the consolidated financial statements of KOFOLA Group as at 31.12.2015, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,889 votes	100 %
AGAINST		
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 10: Decision about the disposition with the Company's economic results for 2015

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900, which are associated with 12,626,889 votes and which represent 56.636% of the Company's share capital, participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of the proposal submitted by the Board of Directors, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,853 votes	99.999 %
AGAINST		
ABSTAINED	36 votes	
DID NOT VOTE		
INVALID		

Point 11: Information regarding the planned payment of the advances on earnings per share in 2016

No voting has occurred on this point.

Point 12: Appointment of an auditor for the statutory audit for the accounting period of calendar year 2016

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900, which are associated with 12,626,889 votes and which represent 56.636% of the Company's share capital, participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of auditor proposed by the Board of Directors, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,889 votes	100 %
AGAINST		
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 13: Acknowledgment of the resignation of a member of the Supervisory Board and, at the request of the resigning member of the Supervisory Board, approval of different moment of termination of his position and the election of the member of the Supervisory Board

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900 with which 12,626,889 votes are associated and which represent 56.636% of the Company's share capital participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the acknowledgment of the resignation of a member of the Supervisory Board and, at the request of resigning member of the Supervisory Board, approval of different moment of termination of his position, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,505 votes	99.997 %
AGAINST		
ABSTAINED	384 votes	
DID NOT VOTE		
INVALID		

With regards to the election of Ivan Jakúbek, born 22.11.1978 as a new member of the Company's Supervisory Board, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,505 votes	99.997 %
AGAINST		
ABSTAINED	384 votes	
DID NOT VOTE		

INVALID

Point 14: Approval of the remuneration of the Supervisory Board member

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900, which are associated with 12,626,889 votes and which represent 56.636% of the Company's share capital, participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of the Company's Supervisory Board members, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,889 votes	100 %
AGAINST		
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 15: Recalling and election of the Company's Audit Committee members

Shareholders owning 12,626,853 shares in total with a total nominal value in the amount of CZK 1,262,685,300, which are associated with 12,626,853 votes and which represent 56.635% of the Company's share capital, participated in the voting about the recalling of the Company's Audit Committee members. A shareholder voting through means of remote communication with a total of 36 votes (i.e. 36 shares) did not participate in the voting on the recalling of the Company's Audit Committee members. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the recalling of the Company's Audit Committee members, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,853 votes	100 %
AGAINST		
ABSTAINED		
DID NOT VOTE	36 votes	
INVALID		

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900, which are associated with 12,626,889 votes and which represent 56.636% of the Company's share capital participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the appointment of the new members of Company's Audit Committee proposed by the Board of Directors, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,889 votes	100 %
AGAINST		
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 16: Approval of the agreement on the performance of the member of the Company's Audit Committee function

Shareholders owning 12,626,889 shares in total with a total nominal value in the amount of CZK 1,262,688,900, which are associated with 12,626,889 votes and which represent 56.636% of the Company's share capital, participated in the voting. The General Meeting was quorate at the time of voting. Each share of the Company is connected with 1 vote.

With regards to the approval of the agreement on exercising the Company's Audit Committee member function as proposed by the Board of Directors, the shareholders voted as follows:

		% votes of shareholders present
FOR	12,626,889 votes	100 %
AGAINST		
ABSTAINED		
DID NOT VOTE		
INVALID		

Point 17: Discussion

No voting has occurred on this point.